## To create an Ortho BOM annotation (Project Setup)

If you do not have an Ortho Bill of Material [BOM] annotation defined for your project you can add one in Project Setup.

**Note** If you attempt to create an Ortho BOM annotation and do not have a BOM annotation setup defined in your project an error message displays: *Project has no BOM annotations defined*. A BOM annotation setup specifies a block with a BOM\_ID attribute definition tag and applies to Pipe Run Components and Fasteners.



To set up a BOM Annotation in Project Setup:

- 1. In the Project Setup tree, expand Plant 3D DWG Settings >> Plant 3D Class Definitions >> Piping and Equipment.
- 2. Click Pipe Run Component.
- 3. Under Ortho Annotation Setup, click Add Annotation. The Symbol Settings dialog box displays.
- 4. In the Symbol Name box, enter a name. For example, Bill of Material [BOM].
- 5. In the Use Target Properties list, click Yes.
- 6. In the Use Leader list, click Yes.
- 7. If the block name is empty do the following:
  - Under Block, click the ellipsis ( ... ).
  - In the Select Block Drawing dialog box, specify *projSymbolStyle.dwg* in your project folder. The Select Block dialog box displays.
  - In the Available Blocks list, click a block name (for example: Oval Tag Style\_3dblock).
  - Click OK to close the Select Blocks dialog box.
- 8. Click OK to close the Symbol Settings Dialog Box.
- 9. Under Ortho Annotation Setup, click Edit Block.
- 10. In the Block Editor, double click on the attribute definition to display the Edit Attribute Definition dialog box.
- 11. In the Tag box, enter BOM\_ID.

Гад:	BOM_ID
<sup>o</sup> rompt:	
Default:	UNASSIGNED1

Click OK to close the Edit Attribute Definition dialog box.

- 12. Optional: Specify text justification for the attribute definition (for example: Middle Center) and outline geometry for the block. For example, create a 0.15 inch or a 4.5mm radius circle.
- 13. In the Ribbon, in the Block Editor tab, click Close Block Editor and save changes.
- 14. Optional: If you want to support BOM annotation for Fasteners such as gaskets, in the Project Setup tree, click Fasteners and repeat steps 3-13. Specify a different name in step 4 (for example: *Bill of Material Fasteners [BOM]*).
- 15. Click OK to close Project Setup.

## **Related Tasks**

- To work with Ortho BOMs
- To Add Line Number Column to an Ortho BOM

## **Related References**

Commands for Ortho BOM

## **Related Concepts**

About Ortho Bill of Material (BOM)